



DESIGNATION OF TIAA 401k and/or 403b BENEFICIARY

(This designation applies to your active Archdiocese of Kansas City in Kansas TIAA 401k & 403b accounts only)

Please Print or Type – you can designate beneficiaries on-line if you prefer at www.TIAA.org, when your account has been opened. Allow 2 weeks after your first payroll date for your account to be on-line. Be sure to mail this form to TIAA; see mailing address below.

Name of Employee/Participant

Phone Number

Date of Birth

Social Sec #

- If no beneficiary survives the participant, your estate will be paid through probate.
- The right to change the beneficiary is reserved by the participant without the consent of the current beneficiary.

Name of Primary Beneficiary or Name & Date of Trust

Date of Birth _____ SSN# _____

Address of Beneficiary

Relationship

Phone Number

Name of Contingent Beneficiary or Name & Date of Trust (should the primary be deceased)

Date of Birth _____ SSN# _____

Address of Beneficiary

Relationship

Phone Number

Date

Signature of Participant

- Please retain a copy & **mail to: TIAA-CREF PO BOX 1268 Charlotte NC 28201-1268**
- To make any additions or changes, visit TIAA-CREF on-line at www.tiaa.org or call 800-842-2252