



INVESTING FOR
CATHOLICS
.COM

INVESTING FOR CATHOLICS

A CLEAR PATH FOR CATHOLIC INVESTORS

FAITH-CONSISTENT INVESTMENTS ROOTED IN FINANCIAL SCIENCE

Investing for Catholics (IFC), a division of Index Fund Advisors, Inc. provides Socially Responsible Investing (SRI) advice and portfolio implementation to institutions and individuals. Our firm was developed to meet the unique needs of Catholic investors — investing responsibly in line with our Faith, while maximizing returns matched to an individual's risk tolerance.

CATHOLIC VALUES INVESTING

IFC selects globally diversified, lower-cost, Catholic faith-consistent investments that are screened to exclude companies that are involved in activities that run counter to the Catholic faith, such as:

- Manufacturers of abortifacients and abortion service providers
- Manufacturers of contraceptives
- Research institutes and other products or services involving Embryonic or fetal stem cells
- For-profit healthcare providers
- Military weapons and/or weapons of mass destruction
- Tobacco or alcohol products
- Publishing or selling pornographic materials
- Gambling activities
- Child labor

INVESTING MADE SIMPLE

IFC removes the need to allocate across dizzying lists of mutual funds. We present a selection of pre-allocated Index Portfolios which allow participants of any risk tolerance to achieve global diversification with ease. Below are simplified methods for building your portfolio:

**BUILD IT
YOURSELF WITH
INDIVIDUAL
FUNDS IN THE PLAN**



**HAVE IT BUILT
FOR YOU BASED
ON YOUR
RISK TOLERANCE**



**HAVE IT BUILT
FOR YOU BASED
ON DESIRED TARGET
RETIREMENT DATE**



THREE WAYS TO INVEST 1 2 3

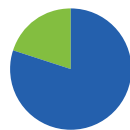
1 BUILD IT YOURSELF WITH INDIVIDUAL FUNDS IN THE PLAN

Build your own portfolio. You can customize your allocation to stocks and bonds by building a blend of the funds in the plan lineup. Which blend is right for you? A guidance tool will assist you in developing an appropriate asset allocation matched to your risk tolerance.

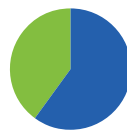


2 HAVE IT BUILT FOR YOU BASED ON YOUR CHOSEN RISK

Catholic Values Risk-Based Portfolios. These portfolios are designed for investors who would like to choose a portfolio based on their specific risk tolerance. These portfolios are intended to maintain a constant risk level. Plan participants may elect to make changes as their risk tolerances shift.



AGGRESSIVE



MODERATE



CONSERVATIVE

3 HAVE IT BUILT AND MANAGED FOR YOU BASED ON DESIRED TARGET RETIREMENT DATE

IFA Catholic Values Target Date Portfolios provide a One-Step Solution. These portfolios are managed to decrease exposure to stocks as participants move toward retirement. These portfolios are a good fit for investors who do not want to worry about adjusting their investments over time.



Participants who invest in these strategies will want to make sure they are maximizing savings and expected retirement outcomes by using the tools at TIAA-CREF plan website. For additional tools and questionnaire, or to learn more, visit: www.investingforcatholics.com



NEED HELP? ASSISTANCE IS A PHONE CALL OR CLICK AWAY

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